Executive Program for Financial Planning Certification  
Session 33 - Schedule 2019-2020

Information Sessions: February 26, 2019; 6:00pm – 7:00pm  
Information Session: March 5, 2019; 12:00pm – 1:00pm - Webinar  
Classes: Run 6:00pm – 9:00pm on Tuesdays (unless otherwise noted)

Program begins March 19, 2019 (online access)  
Fundamentals of Financial Planning & Insurance Planning and Risk Management

In class dates:  
Tuesday, April 2, 2019  
Tuesday, April 16, 2019  
Tuesday, April 30, 2019  
Tuesday, May 14, 2019  
Tuesday, May 28, 2019  
Tuesday, June 11, 2019

Investment Planning  
Tuesday, June 25, 2019  
Tuesday, July 9, 2019  
Tuesday, July 23, 2019  
Tuesday, August 6, 2019

Income Tax Planning  
Tuesday, August 20, 2019  
Tuesday, September 3, 2019  
Tuesday, September 17, 2019  
Tuesday, October 1, 2019

Retirement Planning  
Tuesday, October 15, 2019  
Tuesday, October 29, 2019  
Tuesday, November 12, 2019  
Tuesday, November 19, 2019  
Thanksgiving Break

Estate Planning  
Tuesday, December 3, 2019  
Tuesday, December 17, 2019  
Tuesday, January 7, 2020  
Tuesday, January 21, 2020

Developing the Financial Plan (Capstone)  
Tuesday, February 4, 2020  
Tuesday, February 18, 2020  
Tuesday, March 3, 2020  
Tuesday, March 17, 2020

*Dates are subject to change due to scheduling conflicts.