



Executive Program for Financial Planning Certification Session 34 - Schedule 2019- 2020

Information Sessions: August 13, 2019; 6:00pm – 7:00pm

Information Session: August 20, 2019; 12:00pm – 1:00pm - Webinar

Classes: Run 6:00pm – 9:00pm on Tuesdays (unless otherwise noted)

Program begins September 3, 2019 (online access)

Fundamentals of Financial Planning & Insurance Planning and Risk Management

In class dates:

Tuesday, September 10, 2019

Tuesday, September 24, 2019

Tuesday, October 8, 2019

Tuesday, October 22, 2019

Tuesday, November 5, 2019

Tuesday, November 19, 2019

Christmas/New Year Break

Investment Planning

Tuesday, December 3, 2019

Tuesday, December 17, 2019

Tuesday, January 14, 2020

Tuesday, January 28, 2020

Income Tax Planning

Tuesday, February 11, 2020

Tuesday, February 25, 2020

Tuesday, March 10, 2020

Tuesday, March 24, 2020

Retirement Planning

Tuesday, April 7, 2020

Tuesday, April 21, 2020

Tuesday, May 5, 2020

Tuesday, May 19, 2020

Estate Planning

Tuesday, June 2, 2020

Tuesday, June 16, 2020

Tuesday, June 30, 2020

Tuesday, July 14, 2020

Developing the Financial Plan (Capstone)

Tuesday, July 28, 2020

Tuesday, August 11, 2020

Tuesday, August 25, 2020

Tuesday, September 8, 2020

*Dates are subject to change due to scheduling conflicts.